

City of Manvel
Debt Transparency Report
as of September 30, 2017

Type of Entity	City
Address	20025 Highway 6
City	Manvel
Zip	77578
County	Brazoria
Telephone	(281) 489-0630
Contact	Michael Higgins
Title	Director of Finance
Email	mhiggins@cityofmanvel.com

Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P	AA+		

Outstanding Debt Obligations - as of 3-1-18

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds		
							Received from Issue	Proceeds Spent	Proceeds Unspent
Combination Tax and Revenue Certificates of Obligation, Series 2017	Yes	\$ 3,480,000	\$ 3,480,000	\$ 1,260,694	\$ 4,740,694	02/15/2038	\$ 3,500,000	\$ -	\$ 3,500,000
Combination Tax and Revenue Certificates of Obligation, Series 2016	Yes	4,435,000	4,150,000	1,180,350	5,330,350	02/15/2036	4,500,000	-	4,500,000
General Obligation Refunding Bonds, Series 2015	Yes	2,470,000	2,040,000	187,800	2,227,800	08/15/2026	-	-	-
Tax Notes, Series 2014	Yes	1,070,000	625,000	30,810	655,810	12/01/2022	1,039,862	1,039,862	-
Combination Tax and Revenue Certificates of Obligation, Series 2013	Yes	2,000,000	1,710,000	357,170	2,067,170	02/15/2033	2,000,000	2,000,000	-
Total - All Debt Issues			\$ 12,005,000	\$ 3,016,824	\$ 15,021,824		\$ 7,539,862	\$ 3,039,862	\$ 4,500,000
Total - Secured by Ad Valorem Tax			\$ 12,005,000	\$ 3,016,824	\$ 15,021,824				

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None			\$ -	\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

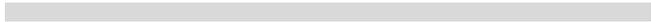
Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 11,655,000	\$ 2,995,325	\$ 14,650,325
Water & Sewer System			-
Manvel EDC (4B Corporation)	350,000	21,499	371,499
Total - Secured by Ad Valorem Tax	\$ 12,005,000	\$ 3,016,824	\$ 15,021,824

Per Capita: Secured by Ad Valorem Tax

Population: 7,950 Source: 2015 Census Est.

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Combination Tax and Revenue Certificates of Obligation, Series 2017	\$ 3,480,000	\$ 1,260,694	\$ 4,740,694
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$ 4,150,000	\$ 1,180,350	\$ 5,330,350
General Obligation Refunding Bonds, Series 2015	\$ 2,040,000	\$ 187,800	\$ 2,227,800
Tax Notes, Series 2014	\$ 275,000	\$ 9,311	\$ 284,311
Combination Tax and Revenue Certificates of Obligation, Series 2013	\$ 1,710,000	\$ 357,170	\$ 2,067,170
	\$ 11,655,000.00	\$ 2,995,324.75	\$ 14,650,324.75
* Repayment by Ad Valorem Tax	\$ 1,466.04	\$ 376.77	\$ 1,842.81

Notes:



Purpose

